

Trust Cheat Sheet

Date Submitted:			
Name of Trust:		Trust County:	
Trust Physical Address:		Trust State:	
Trust City:			
CREATOR #1 (creator of the trust)		CREATOR #2 (Optional) (wife, husband, friend, etc.)	
Creator#1 (Name)	The Church (Select a member)	Creator#2 (Name)	
Address		Address	
City		City	
State		State	
Zip Code		Zip Code	
Telephone Number		Telephone Number	
TRUST MANAGER: (usually one of the Creators but doesn't have to be)		TRUST SECRETARY: (Can also be one of the Creators but doesn't have to be)	
Name	(Typically you/ Senior Minister)	Name	
Address		Address	
City		City	
State		State	
Zip Code		Zip Code	
Telephone Number		Telephone Number	
SUCCESSOR TRUST MANAGER: (After incapacity of current Manager usually one of the Beneficiaries)		SUCCESSOR TRUST SECRETARY: (After incapacity of current Secretary usually one of the Beneficiaries)	
Name		Name	
Address		Address	
City		City	
State		State	
Zip Code		Zip Code	
Telephone Number		Telephone Number	
INDEPENDENT TRUSTEE #1 (Cannot be a Creator/beneficiary cannot be related to the Creators by blood, marriage or employment)		TRUSTEE #2 (Cannot be a Creator/beneficiary)	
Trustee#1 (Name)	Typically Associate Minister	Trustee#2 (Name)	Senior Minister (You)
Address		Address	
City		City	
State		State	
Zip Code		Zip Code	
Telephone Number		Telephone Number	
<i>Minimum of two Trustees. Protector has no access to Trust, is only for firing Trustee(s) when directed by Manager</i>			
EMERGENCY TRUSTEE #3 (optional not necessary)		PROTECTOR (Cannot be Trustees or Creator/beneficiary)	
Trustee#1 Name		Name	(Some one not in the church you trust)
Address		Address	
City		City	
State		State	
Zip Code		Zip Code	
Telephone Number		Telephone Number	
SUCCESSOR BENEFICIARIES*			

		Successor Beneficiary #1	
		Successor Beneficiary #2	
		Successor Beneficiary #3	
		Successor Beneficiary #4	
		Successor Beneficiary #6	
		Successor Beneficiary #7	
		Successor Beneficiary #8	